

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

| No. | Assets | Code | Note | Sep.30,2014 | Jan.01,2014 |
|------------|---|------------|------|--------------------------|--------------------------|
| | 1 | 2 | 3 | 4 | 5 |
| A | SHORT-TERM ASSETS (100 = 110+120+130+140+150) | 100 | | 1.060.194.205.440 | 1.063.980.356.682 |
| I | Cash & Cash equivalents | 110 | | 27.073.257.134 | 103.521.029.113 |
| 1 | Cash | 111 | V.01 | 19.773.257.134 | 40.021.029.113 |
| 2 | Cash equivalents | 112 | | 7.300.000.000.00 | 63.500.000.000.00 |
| II | Short-term financial investments | 120 | V.02 | 13.364.863.281 | 13.364.863.281 |
| 1 | Short-term investments | 121 | | 13.364.863.281 | 13.364.863.281 |
| 2 | Provision for devaluation of short-term investments | 129 | | - | - |
| III | Short-term receivables | 130 | | 614.093.936.301 | 702.867.218.316 |
| 1 | Trade accounts receivables | 131 | | 533.817.065.790 | 625.421.180.985 |
| 2 | Prepayment to suppliers | 132 | | 56.054.968.758 | 26.953.177.099 |
| 3 | Short-term intercompany receivables | 133 | | - | - |
| 4 | Receivables on percentage of construction contract completion | 134 | | - | - |
| 5 | Other receivables | 135 | V.03 | 59.630.222.472 | 80.479.793.017 |
| 6 | Provision for short-term doubtful debts | 139 | | (35.408.320.719) | (29.986.932.785) |
| IV | Inventories | 140 | | 345.731.647.723 | 222.400.600.692 |
| 1 | Inventories | 141 | V.04 | 345.731.647.723 | 222.400.600.692 |
| 2 | Provision for devaluation of inventories | 149 | | - | - |
| V | Other short-term assets | 150 | | 59.930.501.001 | 21.826.645.280 |
| 1 | Short-term prepaid expenses | 151 | | 1.634.423.812 | 2.411.735.378 |
| 2 | VAT deductible | 152 | | 24.809.384.166 | 2.959.548.305 |
| 3 | Tax and accounts receivable from State budget | 154 | V.05 | 2.746.949.618 | 874.935.598 |
| 4 | Other short-term assets | 158 | | 30.739.743.405 | 15.580.425.999 |
| B | LONG-TERM ASSETS (200 = 210+220+240+250+260) | 200 | | 783.142.871.473 | 781.633.674.140 |
| I | Long-term receivables | 210 | | - | - |
| 1 | Long-term receivables from customers | 211 | | - | - |
| 2 | Capital receivable from subsidiaries | 212 | | - | - |
| 3 | Long-term inter-company receivables | 213 | V.06 | - | - |
| 4 | Other long-term receivables | 218 | V.07 | - | - |
| 5 | Provision for long-term doubtful debts | 219 | | - | - |
| II | Fixed assets | 220 | | 638.873.585.390 | 643.901.938.622 |
| 1 | Tangible fixed assets | 221 | V.08 | 312.954.883.847 | 353.984.656.610 |
| | - Historical cost | 222 | | 406.027.239.053 | 437.083.475.448 |
| | - Accumulated depreciation | 223 | | (93.072.355.206) | (83.098.818.838) |
| 2 | Finance leases fixed assets | 224 | V.09 | 136.740.555.028 | 102.618.685.979 |
| | - Historical cost | 225 | | 149.262.149.213 | 108.293.929.612 |
| | - Accumulated depreciation | 226 | | (12.521.594.185) | (5.675.243.633) |
| 3 | Intangible fixed assets | 227 | V.10 | 83.393.692.351 | 96.789.203.868 |
| | - Historical cost | 228 | | 84.973.336.291 | 97.562.073.291 |
| | - Accumulated depreciation | 229 | | (1.579.643.940) | (772.869.423) |

| | | | | | | |
|------------|---|--|------------|------|--------------------------|--------------------------|
| | 4 | Construction in progress | 230 | V.11 | 105.784.454.164 | 90.509.392.165 |
| III | | Property investment | 240 | V.12 | - | - |
| | | - Historical cost | 241 | | - | - |
| | | - Accumulated depreciation | 242 | | - | - |
| IV | | Long-term financial investments | 250 | | 127.800.028.915 | 126.884.612.314 |
| | 1 | Investment in subsidiaries | 251 | | - | - |
| | 2 | Investment in associate or joint-venture companies | 252 | | 122.209.500.000 | 121.169.500.000 |
| | 3 | Other long-term investments | 258 | V.13 | 9.000.000.000 | 9.000.000.000 |
| | 4 | Provision for devaluation of long-term financial investments | 259 | | (3.409.471.085) | (3.284.887.686) |
| V | | Other long-term assets | 260 | | 16.469.257.168 | 10.847.123.204 |
| | 1 | Long-term prepaid expenses | 261 | V.14 | 3.484.143.419 | 1.583.973.204 |
| | 2 | Deferred income tax assets | 262 | V.21 | - | - |
| | 3 | Others | 268 | | 12.985.113.749 | 9.263.150.000 |
| VI. | | Goodwill | 269 | | - | - |
| | | TOTAL ASSETS (270 = 100+200) | 270 | | 1.843.337.076.913 | 1.845.614.030.822 |

| | RESOURCES | | Code | Note | Jun.30,2014 | Jan.01,2014 |
|-----------|--|------------|------|--------------------------|--------------------------|-------------|
| | 1 | 2 | 3 | 4 | 5 | |
| A | LIABILITIES (300 = 310+330) | 300 | | 1.225.867.723.744 | 1.268.106.594.832 | |
| I | Short-term liabilities | 310 | | 1.157.099.043.464 | 1.200.868.943.197 | |
| | 1 Short-term borrowing | 311 | V.15 | 823.144.759.098 | 788.109.578.429 | |
| | 2 Trade accounts payable | 312 | | 278.141.448.121 | 263.652.526.133 | |
| | 3 Advances from customers | 313 | | 14.333.552.290 | 19.888.216.057 | |
| | 4 Taxes and payable to state budget | 314 | V.16 | 8.046.786.840 | 58.027.608 | |
| | 5 Payable to employees | 315 | | 9.957.489.498 | 16.978.250.016 | |
| | 6 Payable expenses | 316 | V.17 | - | - | |
| | 7 Intercompany payable | 317 | | - | - | |
| | 8 Payable in accordance with contracts in progress | 318 | | - | - | |
| | 9 Other short-term payables | 319 | V.18 | 19.238.183.272 | 108.500.916.192 | |
| | 10 Provision for short-term liabilities | 320 | | - | - | |
| | 11 Bonus and welfare fund | 323 | | 4.236.824.345 | 3.681.428.762 | |
| II | Long-term liabilities | 330 | | 68.768.680.280 | 67.237.651.635 | |
| | 1 Long-term accounts payable-Trade | 331 | | - | - | |
| | 2 Long-term intercompany payable | 332 | V.19 | - | - | |
| | 3 Other long-term payables | 333 | | - | - | |
| | 4 Long-term borrowing | 334 | V.20 | 68.768.680.280 | 67.237.651.635 | |
| | 5 Deferred income tax payable | 335 | V.21 | - | - | |
| | 6 Provision for unemployment allowance | 336 | | - | - | |
| | 7 Provision for long-term liabilities | 337 | | - | - | |
| | 8 Unrealised revenue | 338 | | - | - | |
| | 9 Scientific and Technological Development fund | 339 | | - | - | |
| B | OWNER'S EQUITY | 400 | | 617.469.353.169 | 577.507.435.990 | |
| I | Capital sources and funds | 410 | V.22 | 617.469.353.169 | 577.507.435.990 | |
| | 1 Paid-in capital | 411 | | 456.000.000.000 | 380.000.000.000 | |
| | 2 Capital surplus | 412 | | 17.668.800.000 | 17.668.800.000 | |
| | 3 Other capital of owner | 413 | | - | - | |
| | 4 Treasury stock | 414 | | - | - | |

| | | | | | |
|-----------|-------------------------------------|------------|------|--------------------------|--------------------------|
| 5 | Asset revaluation differences | 415 | | - | - |
| 6 | Foreign exchange differences | 416 | | - | - |
| 7 | Investment and development fund | 417 | | 11.000.139.589 | 10.000.139.589 |
| 8 | Financial reserve fund | 418 | | 11.098.679.162 | 10.000.139.589 |
| 9 | Other fund belong to owner's equity | 419 | | - | - |
| 10 | Retained after-tax profit | 420 | | 121.701.734.418 | 159.838.356.812 |
| 11 | Capital for construction work | 421 | | - | - |
| II | Budget sources | 430 | | - | - |
| 1 | Bonus and welfare funds | 431 | | - | - |
| 2 | Budgets | 432 | V.23 | - | - |
| 3 | Budget for fixed asset | 433 | | - | - |
| C | MINARITY INTEREST | 500 | | - | - |
| | TOTAL RESOURCES | 440 | | 1.843.337.076.913 | 1.845.614.030.822 |

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INCOME STATEMENT

Quarter 3/2014

| Items | Code | Note | Quarter 3 | | Accumulation fr. Jan. 01 to Jun. 30 | |
|--|-----------|--------------|------------------------|------------------------|-------------------------------------|--------------------------|
| | | | 2014 | 2013 | 2014 | 2013 |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1. Revenue of sales and services | 01 | VI.25 | 474.382.673.780 | 387.475.162.619 | 1.615.431.737.865 | 1.103.525.922.160 |
| 2. Deductions | 02 | | 4.509.101.072 | 1.391.680.000 | 4.769.959.307 | 7.107.507.025 |
| 3. Net sales and services (10 = 01 - 02) | 10 | | 469.873.572.708 | 386.083.482.619 | 1.610.661.778.558 | 1.096.418.415.135 |
| 4. Cost of sales | 11 | VI.27 | 403.540.199.140 | 344.581.090.299 | 1.410.804.916.197 | 965.634.676.366 |
| 5. Gross profit (20= 10-11) | 20 | | 66.333.373.568 | 41.502.392.320 | 199.856.862.361 | 130.783.738.769 |
| 6. Financial income | 21 | VI.26 | 3.195.309.790 | 4.675.830.273 | 8.334.791.146 | 7.760.338.650 |
| 7. Financial expenses | 22 | VI.28 | 16.063.979.690 | 19.352.255.921 | 45.139.048.443 | 49.364.899.042 |
| - In which: Interest expense | 23 | | 13.974.806.367 | 12.085.857.992 | 38.738.122.572 | 37.071.571.252 |
| 8. Selling expenses | 24 | | 19.730.891.284 | 17.186.027.863 | 57.021.984.487 | 46.430.015.287 |
| 9. General & administrative expenses | 25 | | 5.796.525.239 | 4.968.665.923 | 21.150.264.957 | 14.289.138.857 |
| 10. Net operating profit [30=20+(21-22)-(24+25)] | 30 | | 27.937.287.145 | 4.671.272.886 | 84.880.355.620 | 28.460.024.233 |
| 11. Other income | 31 | | 21.943.459.954 | 375.908.116 | 22.063.008.438 | 879.119.972 |
| 12. Other expenses | 32 | | 21.802.946.926 | 621.042.831 | 21.948.918.956 | 1.421.272.802 |
| 13. Other profit (40=31-32) | 40 | | 140.513.028 | (245.134.715) | 114.089.482 | (542.152.830) |
| 14. Profit or loss in joint venture | 45 | | - | - | - | - |
| 15. Profit before tax (50=30+40) | 50 | | 28.077.800.173 | 4.426.138.171 | 84.994.445.102 | 27.917.871.403 |
| 16. Current corporate income tax expenses | 51 | VI.30 | 524.560.783 | 365.777.345 | 4.999.146.603 | 1.405.842.336 |
| 17. Deferred corporate income tax expenses | 52 | VI.30 | - | - | - | 6.498.914 |
| 18. Profit after tax (60=50-51-52) | 60 | | 27.553.239.390 | 4.060.360.826 | 79.995.298.499 | 26.505.530.153 |
| 18.1 Profit after tax of minorities | 61 | | 0 | 0 | 0 | 0 |
| 18.2 Profit after tax of the parent company's shareholders | 62 | | 27.553.239.390 | 4.060.360.826 | 79.995.298.499 | 26.505.530.153 |
| 19. EPS (VND/share) | 70 | | 622 | 107 | 2.002 | 698 |

CASH FLOW STATEMENT
Quarter 3/2014 (Direct method)

Unit: VND

| Items | Code | Note | Accumulation | |
|--|------|------|---------------------|---------------------|
| | | | Current year | Previous year |
| 1 | 2 | 3 | 4 | 5 |
| I. CASH FLOWS FROM OPERATING ACTIVITIES: | | | | |
| 1. Cash received from sale or services and other revenue | 01 | | 1.184.766.551.776 | 1.081.977.316.026 |
| 2. Cash paid for supplier | 02 | | (1.498.094.314.080) | (1.031.277.508.721) |
| 3. Cash paid for employee | 03 | | (89.426.397.031) | (79.171.484.078) |
| 4. Cash paid for interest | 04 | | (7.564.977.220) | (41.835.213.666) |
| 5. Cash paid for corporate income tax | 05 | | (11.298.000) | - |
| 6. Other receivables | 06 | | 1.429.178.824.189 | 2.469.889.122.156 |
| 7. Other payables | 07 | | (1.099.228.896.137) | (2.413.296.957.856) |
| Net cash provided by (used in) operating activities | 20 | | (80.380.506.503) | (13.714.726.139) |
| II. CASH FLOWS FROM INVESTING ACTIVITIES: | | | | |
| 1. Cash paid for purchase of capital assets and other long-term assets | 21 | | (692.000.000) | (56.332.674.000) |
| 2. Cash received from liquidation or disposal of capital assets and other long-term assets | 22 | | 15.584.487.358 | 7.757.048.000 |
| 3. Cash paid for lending or purchase debt tools of other companies | 23 | | - | - |
| 4. Withdrawal of lending or resale debt tools of other companies | 24 | | - | - |
| 5. Cash paid for joining capital in other companies | 25 | | (1.040.000.000) | (17.487.439.958) |
| 6. Withdrawal of capital in other companies | 26 | | - | - |
| 7. Cash received from interest, dividend and distributed profit | 27 | | 2.787.458.072 | 201.569.744 |
| Net cash used in investing activities | 30 | | 16.639.945.430 | (65.861.496.214) |
| III. CASH FLOWS FROM FINANCING ACTIVITIES: | | | | - |
| 1. Cash received from issuing stock, other owners' equity | 31 | | - | - |
| 2. Cash paid to owners equity, repurchase issued stock | 32 | | - | - |
| 3. Cash received from long-term and short-term borrowings | 33 | | 1.577.866.942.505 | 1.317.772.554.880 |
| 4. Cash paid to principal debt | 34 | | (1.543.402.886.066) | (1.220.268.646.294) |
| 5. Cash paid to financial lease debt | 35 | | (10.524.300.894) | (10.313.249.863) |
| 6. Dividend, profit paid for owners | 36 | | (36.643.402.450) | (378.575.000) |
| Net cash (used in) provided by financing activities | 40 | | (12.703.646.905) | 86.812.083.723 |
| Net cash during the period (20+30+40) | 50 | | (76.444.207.978) | 7.235.861.370 |
| Cash and cash equivalents at beginning of year | 60 | | 103.521.029.113 | 21.363.629.685 |
| Influence of foreign exchange fluctuation | 61 | | (3.564.001) | 28.756.556 |
| Cash and cash equivalents at end of year (50+60+61) | 70 | | 27.073.257.134 | 28.628.247.611 |